

INSPIRING TOMORROWS

2020 Annual Report

MESSAGE FROM THE PRESIDENT & BOARD CHAIR

Dear JA Ambassadors,

The 2019-20 school year started with such momentum. On the heels of celebrating our 100th anniversary, we hosted JA SHE Leads at Intel, JA Tech & Innovation Day at Cisco, and JA Entrepreneurship Summit at Google. We brought our largest ever JA SHE Leads event back to Richmond and rocked the auditorium with speakers, panelists, and hands-on workshops focusing on STEM careers. Just one week later we brought JA Finance Park Mobile back to Sonoma and Monterey Counties and filled the event centers with over 1,200 deserving students, giving them the opportunity to put a month of learning about personal finance to action with the help of more than 175 volunteers.

Then in March... well, we all know what happened.

Our immediate priority was to show our students we were there for them—no matter what. At Junior Achievement we are in the business of inspiring tomorrows and when challenges present themselves, the decision to face them head on is not only necessary, it's what is required.

With our staff safely working remotely, we got to work. Our JA Company Program high school students had businesses they had started just weeks prior to being told to shelter in place. Our CTE students were in the middle of exploring careers and so many job shadows had been scheduled. We had three vibrant summer internship programs scheduled for the summer. Could we beam our Bank of America, Deloitte, John Muir Health, Salesforce, and Workday volunteers in via Zoom?

Absolutely.

The future for JA students is bright, regardless of the platform we are using to reach them.

As we embark on the 2020-21 school year, our goals continue to be ambitious. We have a lot of work to do to ensure that students have access to our programs and that they don't fall behind due to tech barriers or other systemic injustices.

Thank you for sticking with us and helping ensure that every child is afforded the opportunity to succeed and achieve their full potential in life.

Gratefully,

Cristene Burr President & CEO Adrian Dimech Board Chair



Cristene Burr
President & CEO



Adrian Dimech

THE JA DIFFERENCE

REINFORCING THE VALUE OF EDUCATION

In a 2019 alumni survey, **83% of students** agreed that **participating in**JA broadened their horizons and **81%** said that it made them think

of new work opportunities or career paths.



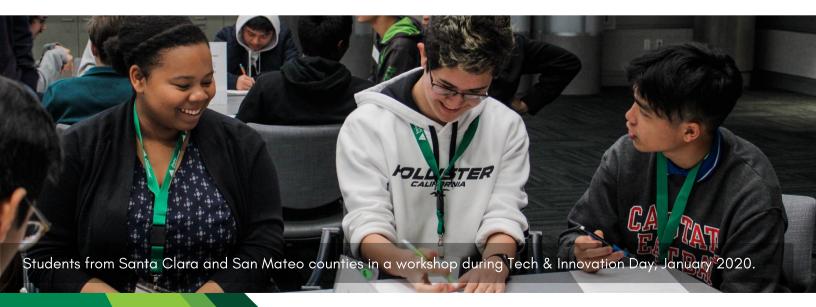


53% OF JA ALUMNI report having started or owned a business





88% OF BUSINESSES owned by JA Alumni have employees (compared to 20% of U.S. small businesses).



GLENLYON SCHOLARS







Championed by a generous anonymous donor, JA of Northern California provides several scholarships annually for college-bound students. Chosen recipients receive a \$5,000 award, renewable for four years. It is intended to inspire and support college success while recognizing the recipient's outstanding involvement with Junior Achievement, community service, and leadership.

The 2020 JA Glenlyon Scholarship was awarded to three Northern California students: **Madeline Damian, Ricky Lam, and Hana Simab**. All three students exemplify JA's mission to build an entrepreneurial mindset, develop financial and workplace skills, and begin their journey on the path toward financial capability and success.



HEAR FROM RICKY

JA COMPANY PROGRAM

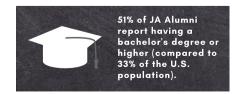
The JA Company Program® is how Junior Achievement got its start in 1919. This immersive entrepreneurship experience is more than small business and lemonade stands. Our dynamic curriculum, hands-on experiences and authentic business community engagement help high school students develop the skills, mindset, relationships and core competencies to take control of their futures. JA alumni are $2\frac{1}{2}$ times more likely to start a business than the general population—this experience is the launching point.





In June 2020, two JA NorCal company program teams, **Reusii and Zeal**, were selected to participate in the JA National Student Leadership Summit. JA student companies around the United States came together virtually for three days of high impact experiences. They demonstrated their business acumen, creativity, and entrepreneurial thinking in a competitive online environment showcasing their companies to business leaders. In addition to the competition, JA Company Program students had the opportunity to participate in virtual webinars led by national experts in innovation, entrepreneurship, and business.







JA BY THE NUMBERS

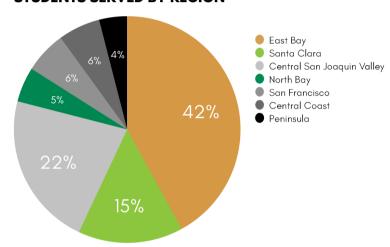
As the famous saying goes, it takes a village to raise [and educate] a child. When you support Junior Achievement of Northern California, you are helping create opportunities for students to apply what they are learning in the classroom to the real world. You are helping them connect the dots to their future economic success. Last year, thanks to your support, we were able to impact over 54,000 students.

2019-2020 JA NORCAL STUDENTS

STUDENTS SERVED BY AGE GROUP

Elementary School Middle School High School

STUDENTS SERVED BY REGION





High school students from JA Company Program *Zeal* during an ice-breaker activity, January 2020.

REVENUE	
Individual Giving*	\$220,685
Events	\$468,956
Grants & Corporate Contributions	\$2,025,295
TOTAL REVENUE**	\$2,714,936

^{*} Includes investment income

For a \$1,000 investment per class of 30 students, members of your personal and business network can make a real difference in the lives of students in your communities.

^{**} Includes in-kind donations



JA VOLUNTEER & EDUCATOR OF THE YEAR AWARDS



Volunteers and educators play a key role in bringing Junior Achievement to life, by sharing their personal and professional experiences and skills with students. Volunteers highlight the connection between what students are learning in school and what they will need to succeed in work and life.

Tina Burroughs

Mechanics Bank

Darla Chiarito

Union Bank

Eugene Chow

Dublin High School

Angela Ghigliazza

Hillard Comstock Middle School

Cristina Haley

San Mateo Park Elementary School

Roger Hancock

CSAA Insurance Group

Ben Hoehn

One Login

Steven Holdridge

Central High School

Pankaj Jain

Parent, Carolyn Clark Elementary PTA

Kibby Kleiman

Pinole Valley High School

Divya Krishnan

Motif Investing

Jennifer Mead

Windsor High School

Nikki Tran-Dell'Eva

Bank of the West

Jesus Radillo

Selma Olinder Elementary School

Chris Rake

Wells Fargo

Niko Villars & Jeremy Eklund

Concord High School

Kristen Wilbur & Trinity Kent

Luther Burbank Savings

Nafeesah Williams

Bank of America

Katherine Woo

Gordon J. Lau Elementary School

BOARD OF DIRECTORS

FISCAL YEAR 2019-2020

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CSAA Insurance Group

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Mr. Karthik Suri

Chief Digital Officer Invitae

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Mr. Stephen Troy

Director, CEO & Founder AeroFund Financial, Inc.

Mr. Hugo Yoshinaga

Head of Global Strategy and OPS for SMB Google Cloud

REGIONAL ADVISORY BOARDS

In addition to our governing board, we have six regional advisory boards. Members support JA NorCal's mission through leadership and development; commitment of personal, corporate, and other resources; and dedication to students in their communities.

NAPA ADVISORY BOARD

Jaime Buffington (United Business Bank), Tom Feutz (Sunrise Napa Rotary), Carolyn Martini (Winemaker), Dennis Mosher (Sunrise Napa Rotary), and Craig Underhill (Brotemarkle, Davis, & Co. LLP).

SAN FRANCISCO ADVISORY BOARD

Valerie Afroilan (App Annie), Anthony Azevedo (Corporate Diligence Specialists), Doug Burr (KPMG), Andy Bussmann (Velmark Capital Management), Alex Caswell (RHS Financial), Tommy Edwards (Beneficial State Bank), Ricardo Fernandez (You Tube – Google), Sarah Herringer (Zerogrocery), Rachael Kim Hurka (GoodData), Arjun Kalra (Crowe), Andrea Lo (Stellar Development Foundation), Spencer Morris (LinkedIn), Ashima Puri (Splunk), Jeff Salvesen (Charles Schwab), and Jennifer Wong (DocuSign).

GREATER EAST BAY ADVISORY BOARD

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CENTRAL SAN JOAQUIN VALLEY ADVISORY BOARD

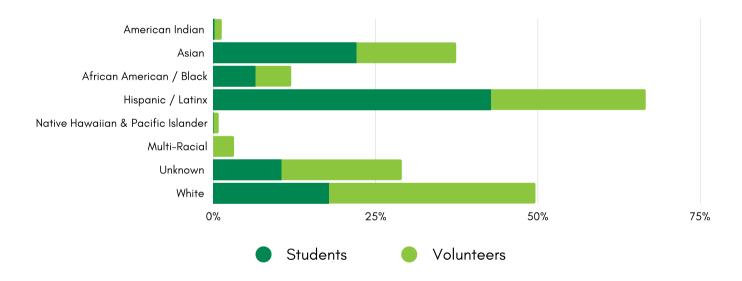
Jose Anaya (Bank of America), David Garcia (Bank of the West), Michael Girazian (Union Bank), Brandon Murane (Westamerica Bank), Brett Richesin (Alliant Insurance), Kee Xiong (Pacific Western Bank), and LeAnn Yamate (Wells Fargo).

DIVERSITY & INCLUSION

Junior Achievement's programs have been proven to give students the tools they need to increase their chances of achieving economic security as adults. According to a 2019 JA Alumni Survey, **58% of Black alumni**, **51% of Hispanic/Latinx alumni**, **and 45% of White alumni say Junior Achievement influenced their decision to pursue further education.** This directly ties back to our mission, which is grounded in the belief that education and opportunity can and does improve lives.

We recognize the responsibility we have in ensuring that every student can benefit from Junior Achievement, but also in making sure that students who are marginalized by systemic injustices are not left behind. We are committed to fighting for equity and will strive to increase outreach to underrepresented populations.

2019-2020 STUDENT & VOLUNTEER DEMOGRAPHICS



One way we can measure our success in this effort is by looking at the demographics of our students and volunteers. Each year, we are proud to say that our volunteers reflect the students we serve. We will continue to advocate for students, particularly those who otherwise might not have access to the opportunities JA provides.

PARTNERS

Junior Achievement relies on generous donations from corporate, foundation, and individual donors for all educational materials and support provided to our local schools.

Ambassador

Anonymous

Chairman

AT&T Inc.

Cisco Systems, Inc.

Intuit

John Muir Health

Lakeside Foundation

Union Bank

U.S. Bank

Wells Fargo

William K Bowes, Jr.

Foundation

President

Bank of America

Capital One

Deloitte Tax LLP

Delta Air Lines, Inc.

Dodge & Cox

E & J Gallo Winery

ΕY

Franklin Templeton

Investments

Genentech, Inc.

Moore Family Foundation

Quest Foundation

Salesforce

Entrepreneur Level

1st Capital Bank

Accenture

Aerofund Financial, Inc.

Anderson Sterwart Family

Foundation

Aon plc

App Annie

ASML Foundation

Atman Fund

Bank of the West

Chevron Monterey County

Chevron Richmond Refinery

Comerica Charitable Foundation

Community Foundation for

Monterey County

CSAA Insurance Group

Deloitte Tax LLP

Adrian Dimech

First Tech Federal Credit Union

Harden Foundation

Brad and Rhonda Holsworth

HP, Inc.

HSBC Finance Corporation

KPMG LLP

Lam Research Corporation

Leo M. Shortino Family Foundation

Mark and Roberta Linsky

Lockheed Martin Corporation

Luther Burbank Savings

Mechanics Bank

Monterey Peninsula Foundation

Nancy Buck Ransom Foundation

William and Debby Oldenburg

Oracle Corporation

Pacific Gas and Electric Company

Recology

Robert Half

Roche Molecular Systems

Safeway Foundation

SAP Charitable Fund

Rowena and Marc Singer

Starbucks Foundation

State Farm Foundation

Taylor Fresh Foods

TD Ameritrade

Thomson Reuters

Valero Energy Corporation

Special In-Kind Recognition

Intel

PepsiCo

Reed Smith LLP

San Francisco Business Times

Thank you so much!

ONLINE VIRTUAL RESOURCES

REINFORCING THE VALUE OF EDUCATION

Educators: JA is ready to help you enhance your K-12 curriculum with free synchronous and asynchronous activities. Our online resources keep kids engaged, while learning about the important skills of money management, entrepreneurial skills, and workforce readiness.

In addition to these resources, we have hundreds of virtual volunteers ready to provide all JA program experiences for students.



HOW DO THESE WORK?

Junior Achievement provides virtual resources to your students for **ASYNCHRONOUS** and **SYNCRONOUS** learning. Select one of the options below to learn more about them.







Click here to learn more about our upcoming virtual events!

OFFICES

Main Office

3003 Oak Road, Suite 130 Walnut Creek, CA 94597 (925) 465-1068

Silicon Valley Office

75 E Santa Clara Street, 6th Floor San Jose, CA 95113

Central Valley Office

4949 East Kings Canyon Road, Suite 202 Fresno, CA 93727









#empowerthefuture

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